



HOME SCHOOL · EPISODE 1 CHECKLIST

Start Before You Shop

From Home School Episode 1, Start Before You Shop, with Josh Orrantia

IDENTITY AND INCOME

☐ Photo ID and Social Security details ready for the lender, shared only through the lender secure portal

☐ Last 30 days of pay stubs

☐ Last two years of W-2 forms

☐ Tax returns, if the lender asks

STATEMENTS AND DEBTS

☐ Last two months of full bank statements, every page

☐ A list of monthly debts, including child support, loans, and card minimums

☐ Gift letter started early, if any down payment money is a gift

General education, not a loan offer or financial advice.

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